UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	
Michael G. Tyson, et al.,	Case No. 03 B 41900 (ALG) & 03 B 41901 (ALG)
Debtors.	Chapter 11 (Jointly Administered)

APPOINTMENT OF COMMITTEE OF UNSECURED CREDITORS

Pursuant to Section 1102(a) and 1102(b) of the Bankruptcy Code, the following creditors of the above-captioned debtor being among the largest unsecured claimants who are willing to serve are appointed to the committee of unsecured creditors:

1. Shelly Finkel Management, Inc.
60 East 42nd Street
Suite 462
New York, New York 10165
Attn: Shelly Finkel
Phone: (212) 682-9400

2. CLS Transportation Inc. (CLS Limo Services)
15303 Ventura Blvd.
Suite 1100
Sherman Oaks, CA 91403
Attn: Paul J. Finch, C.F.O.
Phone: (818) 981-9700
Fax: (818) 990-0135

3. Jeff S. Wald
1467 Chastain Parkway West
Pacific Palisades, CA 90272
Phone: (310) 459-0168; (310) 264-4156; and (310) 780-7777

4. Darius Decorative and Antique Rugs
981 Third Avenue
New York, New York 10022
Phone: (212) 644-6600

5. Diamond Resort Management Inc.
555 Kaukahi Street
Wailea, HI 96753
Attn: Kyoko Kimura, General Manager
Phone: (808) 874-0500

Dated: New York, New York
August 22, 2003

CAROLYN S. SCHWARTZ
UNITED STATES TRUSTEE

By: /s/ Pamela J. Lustrin
PAMELA J. LUSTRIN (PJL-5890)
Attorney

33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500